

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

February 15, 2000

REGISTRATION NO.: 23841 BOOK: 85 PAGE: 232  
BONDS ISSUED BY: Cole County, Missouri  
AMOUNT OF ISSUE: \$267,000.00 COUNTY: of Cole  
DATE OF ISSUE: February 15, 2000 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Financing a neighborhood certain improvement district project pursuant to  
Article III, Section 38(c) of the Constitution of Missouri and Sections  
67.453 to 67.475, RSMo (Fainwood Road Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.250%	\$ 6,000.00	03/01/2002
5.375%	6,000.00	03/01/2003
5.500%	10,000.00	03/01/2004
5.625%	10,000.00	03/01/2005
5.750%	10,000.00	03/01/2006
5.875%	10,000.00	03/01/2007
6.000%	10,000.00	03/01/2008
6.050%	10,000.00	03/01/2009
6.100%	15,000.00	03/01/2010
	15,000.00	03/01/2011
	15,000.00	03/01/2012
	15,000.00	03/01/2013
	15,000.00	03/01/2014
	15,000.00	03/01/2015
6.375%	75,000.00	03/01/2015
	20,000.00	03/01/2016
	20,000.00	03/01/2017
	20,000.00	03/01/2018
	20,000.00	03/01/2019 *
	25,000.00	03/01/2020
6.625%	105,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be called on March 1, 2008 and thereafter (without premium)  
BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: The Central Trust Bank, Jefferson City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri  
PURCHASE PRICE: \$262,995.00  
INTEREST RATE: 6.5668%  
ASSESSED VALUATION FOR: \$782,114,772  
INDEBTEDNESS: (Including this issue) \$619,000  
NOTICE OF ELECTION: (Hearing) Published one newspaper February 18, 1999  
DATE OF ELECTION: (Hearing) March 3, 1999  
ELECTION RESULTS: (Petition amounts) Total acres 1,657,022 signed petition 1,243,202 = 75.02%  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable